16 Consolidation of Permit Holders on Fishing Operations

Table 16-1 provides data on halibut harvest and participation by persons and vessels in each management area from 1990 through 1998. The table shows the total annual harvest, the number of unique persons and vessels with landings, the number of landing days by persons and vessels, the average number of pounds landed per person and vessel, and the ratio of the number of persons with landings to the number of vessels with landings.

The 1990 through 1994 harvest data are based upon halibut fish tickets. The counts of persons reflect CFEC permit holders who recorded landings. The 1995 through 1998 data come from NMFS-RAM databases. The number of persons in those years represent unique persons with IFQ identifiers who recorded landings. These persons may be QS owners, hired skippers, or persons leasing QS.

Harvest data in the table excludes catches made for CDQs. Note that no harvests are shown for Area 4E after 1994 because the entire TAC in that area has been allocated to CDQs.

Annual harvests depend primarily upon the total allowable catch (TAC), which is set annually by the IPHC. Table 16-1 indicates that harvests over the 1990-1998 period were relatively high in most areas in the early 1990's but declined in 1995, when catches in six of the seven areas were the lowest over the time period. Since 1995, TACs and corresponding harvests have risen.

After the IFQ fisheries commenced in 1995, the number of persons and vessels with landings either rose or fell from the 1990-1994 averages, depending upon the area. In Areas 2C, 3A, and 4C the number of persons and vessels with landings fell substantially, but in Areas 3B, 4A, 4B, and 4D there has not been a pronounced change in either direction. Consolidation of QS will contribute to a decrease in the number of persons and vessels with landings.

Person landing-days are calculated by summing the number of days with landings for each person. Vessel landing-days are calculated in a similar fashion. Larger harvests appear to be correlated with high numbers of person and vessel landing-days in some areas, particularly Areas 3B and 4C, but in other areas there appears to be no clear relationship between harvests and landing-days.

Before the IFQ program in 1995, it was not uncommon for more than one CFEC permit holder to make landings off one vessel in the halibut fishery. After the IFQ fisheries were implemented, two or more IFQ permit holders might join together to fish their IFQ off one vessel. Table 16-1 indicates that in most areas the ratio of the number of unique persons with landings to the number of unique vessels has risen over the 1990-1994

average, which provides some evidence that the practice of multiple persons recording landings off a single vessel has increased since inception of the program.

Table 16-2 shows harvest data for 1995 through 1998, broken out by area and vessel category. Total and mean harvests are shown, as well as the number of persons who recorded landings. The percent of the total area harvest attributed to each vessel category is given and the percent of total persons with landings in each vessel category is also shown.

The source of harvest data in this table is similar to Table 16-1. Catch data are derived from NMFS-RAM databases and harvests made for CDQs have been excluded. Area 4E does not appear on the table because the entire TAC from 1995 to 1998 was devoted to CDQs.

Note that some persons have landings in more than one vessel category in an area; therefore, the sum of persons with landings in each vessel category is greater than the overall unique number of persons with landings shown in Table 16-1.

Table 16-1. Summary of 1990-1998 Halibut Harvest and Participation

		Total	Persons	Vessels	Person	Vessel	Pounds	Pounds	Persons
		Harvest	With	With	Landing	Landing	per	per	per
Area	Year	(pounds)	Landings	Landings	Days	Days	Person	Vessel	Vessel
2C	1990	9,705,514	1,525	1,489	2,638	2,605	6,364	6,518	1.02
	1991	8,686,934	1,831	1,805	2,967	2,927	4,744	4,813	1.01
	1992	9,816,892	1,786	1,775	3,273	3,255	5,497	5,531	1.01
	1993	11,289,516	1,563	1,562	2,586	2,575	7,223	7,228	1.00
	1994	10,378,542	1,468	1,461	2,386	2,373	7,070	7,104	1.00
	1995	7,708,414	1,319	1,105	3,210	2,922	5,844	6,976	1.19
	1996	8,424,418	1,321	1,024	3,602	3,248	6,377	8,227	1.29
	1997	9,557,265	1,275	989	3,956	3,557	7,496	9,664	1.29
	1998	9,528,878	1,116	826	3,398	3,039	8,538	11,536	1.35
ЗА	1990	28,844,296	2,457	2,348	4,415	4,349	11,740	12,285	1.05
• • •	1991	22,926,430	2,306	2,231	3,443	3,393	9,942	10,276	1.03
	1992	26,781,876	1,985	1,924	3,291	3,263	13,492	13,920	1.03
	1993	22,737,512	1,554	1,529	2,308	2,292	14,632	14,871	1.02
	1994	24,843,824	1,735	1,712	2,699	2,693	14,319	14,512	1.01
	1995	17,747,126	1,537	1,145	3,122	2,730	11,547	15,500	1.34
	1996	19,305,362	1,553	1,101	3,322	2,882	12,431	17,534	1.41
	1997	24,185,163	1,501	1,101	3,666	3,215	16,113	22,561	1.40
	1997	24,165,165	1,314	891	3,275	2,838	18,660	27,519	1.40
_					•	·	•	•	
3B	1990	8,694,295	406	383	546	537	21,415	22,701	1.06
	1991	11,934,312	624	602	882	874	19,126	19,824	1.04
	1992	8,622,283	485	478	642	642	17,778	18,038	1.01
	1993	7,855,357	406	401	537	535	19,348	19,589	1.01
	1994	3,860,240	328	320	499	499	11,769	12,063	1.03
	1995	3,147,300	436	332	553	464	7,219	9,480	1.31
	1996	3,493,223	467	349	599	490	7,480	10,009	1.34
	1997	8,754,093	479	355	839	711	18,276	24,659	1.35
	1998	10,568,081	438	325	814	700	24,128	32,517	1.35
4A	1990	2,503,281	155	153	189	188	16,150	16,361	1.01
-77 (1991	2,254,990	237	237	257	257	9,515	9,515	1.00
	1992	2,699,027	197	190	326	326	13,701	14,205	1.04
	1993	2,560,741	166	165	196	196	15,426	15,520	1.01
	1994	1,803,462	178	176	230	229	10,132	10,247	1.01
	1995	1,570,898	180	140	246	210	8,727	11,221	1.29
	1996	1,734,201	192	147	280	239	9,032	11,797	1.31
	1997		185	141	318		14,934	19,594	1.31
	1997	2,762,728	166	120	255	277 217			1.31
	1990	3,200,610	100	120	200	217	19,281	26,672	1.30
4B	1990	1,332,988	65	61	136	133	20,508	21,852	1.07
	1991	1,513,422	84	81	182	182	18,017	18,684	1.04
	1992	2,317,361	85	82	261	261	27,263	28,261	1.04
	1993	1,962,364	67	65	132	132	29,289	30,190	1.03
	1994	2,017,108	75	74	229	229	26,895	27,258	1.01
	1995	1,247,323	60	57	79	77	20,789	21,883	1.05
	1996	1,645,932	73	64	85	81	22,547	25,718	1.14
	1997	2,574,988	82	69	129	120	31,402	37,319	1.19
	1998	2,071,879	61	47	85	71	33,965	44,083	1.30
4C	1990	529,481	54	51	160	158	9,805	10,382	1.06
70	1991	678,093	53	51	165	165	12,794	13,296	1.04
		,			329		•	12,789	1.10
	1992	792,925	68	62 50		315	11,661		
	1993	831,018	63	58 64	368	344	13,191	14,328 11,170	1.09
	1994	714,882	66	64	329	320	10,832	,	1.03
	1995	299,642	37	35	130	127	8,098	8,561	1.06
	1996	296,439	43	41	137	136	6,894	7,230	1.05
	1997	504,568	48	46	152	151	10,512	10,969	1.04
ntinued	1998	473,120	33	30	94	89	14,337	15,771	1.10

Table 16-1. Summary of 1990-1998 Halibut Harvest and Participation

		Total	Persons	Vessels	Person	Vessel	Pounds	Pounds	Persons
		Harvest	With	With	Landing	Landing	per	per	per
Area	Year	(pounds)	Landings	Landings	Days	Days	Person	Vessel	Vessel
4D	1990	1,005,291	24	24	25	25	41,887	41,887	1.00
	1991	1,436,533	48	48	49	49	29,928	29,928	1.00
	1992	727,423	26	26	27	27	27,978	27,978	1.00
	1993	836,160	19	19	22	22	44,008	44,008	1.00
	1994	710,901	40	39	118	117	17,773	18,228	1.03
	1995	430,815	30	27	30	28	14,361	15,956	1.11
	1996	487,140	38	33	40	36	12,819	14,762	1.15
	1997	756,980	38	33	40	36	19,921	22,939	1.15
	1998	842,812	24	22	26	24	35,117	38,310	1.09
								•	
4E	1990	60,355	133	129	276	273	454	468	1.03
	1991	104,297	64	64	156	156	1,630	1,630	1.00
	1992	66,818	41	41	146	146	1,630	1,630	1.00
	1993	64,235	47	47	223	223	1,367	1,367	1.00
	1994	120,226	75	74	453	451	1,603	1,625	1.01

Table 16-2. Summary of 1995-1998 Halibut Harvest and Participation, By Vessel Category

			Total	Percent		Persons	Percent Total
		Vessel	Harvest	Area	Mean	With	Area
Area	Year	Category	(pounds)	Harvest	Harvest	Landings	Persons
2C	1995	Freezer	162,188	2.1	9,010	18	1.3
	1000	GT 60 ft.	350,402	4.5	5,309	66	4.9
		36-60 ft.	6,218,243	80.7	7,519	827	61.9
		LE 35 ft.	977,581	12.7	2,306	424	31.8
			7 700 444			4 225	
			7,708,414			1,335	
	1996	Freezer	181,483	2.2	9,552	19	1.4
		GT 60 ft.	378,278	4.5	5,911	64	4.7
		36-60 ft.	6,684,480	79.3	8,232	812	60.1
		LE 35 ft.	1,180,177	14.0	2,594	455	33.7
			8,424,418			1,350	
	1997	Freezer	207,640	2.2	9,888	21	1.6
		GT 60 ft.	431,453	4.5	7,191	60	4.5
		36-60 ft.	7,599,965	79.5	9,500	800	60.6
		LE 35 ft.	1,318,207	13.8	2,996	440	33.3
			9,557,265			1,321	
	1998	Freezer	203,582	2.1	8,851	23	2.0
	1330	GT 60 ft.	436,668	4.6	7,529	58	5.0
		36-60 ft.	7,705,614	80.9	10,498	734	63.7
		LE 35 ft.	1,183,014	12.4	3,500	338	29.3
			9,528,878			1,153	
		_					
3A	1995	Freezer	404,537	2.3	14,448	28	1.8
		GT 60 ft.	6,776,434	38.2	28,472	238	15.1
		36-60 ft. LE 35 ft.	9,636,050 930,105	54.3 5.2	9,914 2,793	972 333	61.9 21.2
		LL 00 II.		0.2	2,100		21.2
			17,747,126			1,571	
	1996	Freezer	509,014	2.6	18,179	28	1.7
		GT 60 ft.	7,306,607	37.8	29,702	246	15.2
		36-60 ft.	10,360,216	53.7	10,350	1,001	61.8
		LE 35 ft.	1,129,525	5.9	3,274	345	21.3
			19,305,362			1,620	
	1997	Freezer	611,375	2.5	20,379	30	1.9
	-	GT 60 ft.	8,971,240	37.1	35,320	254	15.9
		36-60 ft.	13,156,197	54.4	13,762	956	59.7
		LE 35 ft.	1,446,351	6.0	4,007	361	22.5
			24,185,163			1,601	
	1998	Freezer	638,005	2.6	19,333	33	2.3
		GT 60 ft.	9,323,091	38.0	36,996	252	17.8
		36-60 ft.	13,176,979	53.7	15,394	856	60.5
		LE 35 ft.	1,380,977	5.6	5,022	275	19.4
			24,519,052			1,416	

Table 16-2 (con't). Summary of 1995-1998 Halibut Harvest and Participation, By Vessel Category

Area	Year	Vessel Category	Total Harvest (pounds)	Percent Area Harvest	Mean Harvest	Persons With Landings	Percent Total Area Persons
3B	1995	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	104,290 1,857,272 1,099,858 85,880 	3.3 59.0 34.9 2.7	8,691 13,860 4,382 1,997	12 134 251 43 	2.7 30.5 57.0 9.8
	1996	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	102,021 1,981,960 1,317,684 91,558 3,493,223	2.9 56.7 37.7 2.6	6,801 14,791 4,544 1,831	15 134 290 50 489	3.1 27.4 59.3 10.2
	1997	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	252,440 4,890,271 3,362,861 248,521 8,754,093	2.9 55.9 38.4 2.8	14,024 33,267 11,135 4,873	18 147 302 51 	3.5 28.4 58.3 9.8
	1998	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	322,667 5,961,112 3,978,770 305,532 	3.1 56.4 37.6 2.9	17,926 39,218 14,791 6,642	18 152 269 46 	3.7 31.3 55.5 9.5
4A	1995	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	74,886 985,344 412,829 97,839	4.8 62.7 26.3 6.2	8,321 12,317 7,372 2,509	9 80 56 39	4.9 43.5 30.4 21.2
	1996	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	1,570,898 79,231 1,027,715 518,585 108,670 1,734,201	4.6 59.3 29.9 6.3	7,923 11,294 8,103 2,860	184 10 91 64 38 	4.9 44.8 31.5 18.7
	1997	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	116,695 1,645,849 803,169 197,015 2,762,728	4.2 59.6 29.1 7.1	14,587 19,593 11,312 4,691	8 84 71 42 	3.9 41.0 34.6 20.5
	1998	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	125,713 1,936,659 928,369 209,869 	3.9 60.5 29.0 6.6	13,968 21,760 14,736 5,830	9 89 63 36 	4.6 45.2 32.0 18.3

Table 16-2 (con't). Summary of 1995-1998 Halibut Harvest and Participation, By Vessel Category

		Vessel	Total Harvest	Percent Area	Mean	Persons With	Percent Total Area
Area	Year	Category	(pounds)	Harvest	Harvest	Landings	Persons
4B	1995	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	45,513 1,058,609 142,305 896 	3.6 84.9 11.4 0.1	11,378 23,525 14,231 896	4 45 10 1 60	6.7 75.0 16.7 1.7
	1996	Freezer GT 60 ft. 36-60 ft.	109,335 1,310,922 225,675 1,645,932	6.6 79.6 13.7	13,667 25,704 15,045	8 51 15 	10.8 68.9 20.3
	1997	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	158,783 1,940,418 470,626 5,161 2,574,988	6.2 75.4 18.3 0.2	19,848 36,612 24,770 1,032	8 53 19 5 85	9.4 62.4 22.4 5.9
	1998	Freezer GT 60 ft. 36-60 ft. LE 35 ft.	70,304 1,715,459 283,470 2,646 2,071,879	3.4 82.8 13.7 0.1	14,061 35,739 20,248 1,323	5 48 14 2 69	7.2 69.6 20.3 2.9
4C	1995	GT 60 ft. 36-60 ft. LE 35 ft.	131,229 77,125 91,288 299,642	43.8 25.7 30.5	13,123 7,713 5,370	10 10 17 37	27.0 27.0 45.9
	1996	GT 60 ft. 36-60 ft. LE 35 ft.	154,225 67,923 74,291 296,439	52.0 22.9 25.1	9,639 8,490 3,910	16 8 19 43	37.2 18.6 44.2
	1997	GT 60 ft. 36-60 ft. LE 35 ft.	215,864 107,373 181,331 504,568	42.8 21.3 35.9	13,492 9,761 7,884	16 11 23 50	32.0 22.0 46.0
	1998	GT 60 ft. 36-60 ft. LE 35 ft.	254,613 112,810 105,697 473,120	53.8 23.8 22.3	21,218 11,281 7,550	12 10 14 36	33.3 27.8 38.9
4D	1995	Freezer GT 60 ft. 36-60 ft.	27,142 380,163 23,510 	6.3 88.2 5.5	13,571 16,529 4,702	2 23 5 30	6.7 76.7 16.7

Table 16-2 (con't). Summary of 1995-1998 Halibut Harvest and Participation, By Vessel Category

Area	Year	Vessel Category	Total Harvest (pounds)	Percent Area Harvest	Mean Harvest	Persons With Landings	Percent Total Area Persons
4D (con't)	1996	Freezer GT 60 ft. 36-60 ft.	35,466 424,024 27,650 487,140	7.3 87.0 5.7	17,733 13,251 5,530	2 32 5 3	5.1 82.1 12.8
	1997	Freezer GT 60 ft. 36-60 ft.	56,718 645,293 54,969 756,980	7.5 85.2 7.3	14,180 20,816 7,853	4 31 7 42	9.5 73.8 16.7
	1998	Freezer GT 60 ft. 36-60 ft.	47,147 753,101 42,564 842,812	5.6 89.4 5.1	23,574 35,862 14,188	2 21 3 26	7.7 80.8 11.5